

COSMETICS · TUNISIA · EXECUTIVE EDITION

Lodet · Seasonal Lookbook

Slow, warm and unhurried: a campaign voice for the woman who keeps her own rhythm.

DOCUMENT	PREPARED	SCOPE	STATUS
LDT-26-112	October 2026	57 products · L'Oreal FY2024	Illustrative · not audited

01

The read

Lodet does not compete with L'Oreal on size, and should not try. It wins where a global portfolio is slow: a 57-product shelf that a woman in Tunis reads in seconds, prices from 11 to 79 dinars, and a voice that speaks French and Arabic at home. This campaign briefing asks one question of that advantage: **Which moments should the money follow?**

57	20	8	97
products on the Lodet shelf	median price, TND (about €6)	categories, hair-led	TND for the full Amino hair ritual

WHAT HOLDS

A clear entry rung: 29 products at 20 TND or less. A house line (L'Odet Amino, Hydra-Hyaluronique, Bloom and Sublime mists) that carries the brand at 29 to 79 TND. Large 1000 ml formats that cost her 1.8 TND per 100 ml.

WHAT TO FIX

Hair is 53% of the shelf, so skin and mist are under-built for the gifting she already does. 28 products are on sale, which risks training her to wait. Claims wording still describes rather than specifies.

> The plan: keep the shelf small, make every rung legible, and say only what can be proven.

CONTENTS

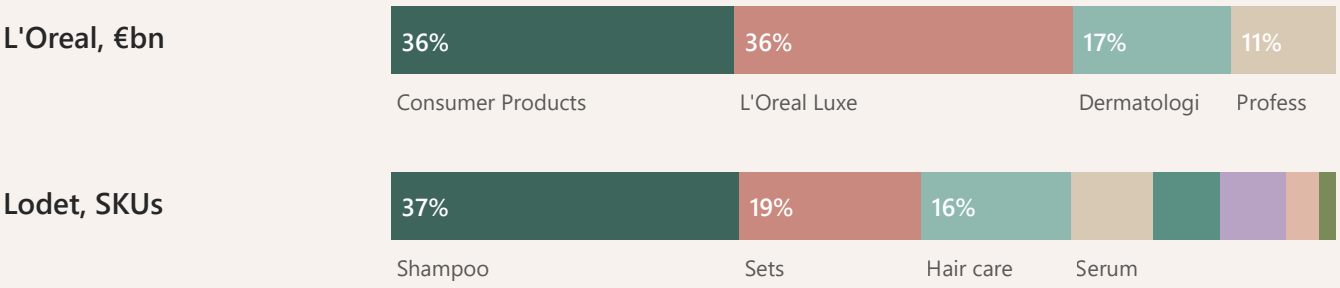
01 The read
02 Lodet and L'Oreal
03 Efficiency
04 Growth scenarios
05 Campaign focus
06 Sustainability
07 Her day
08 Decisions and basis

02

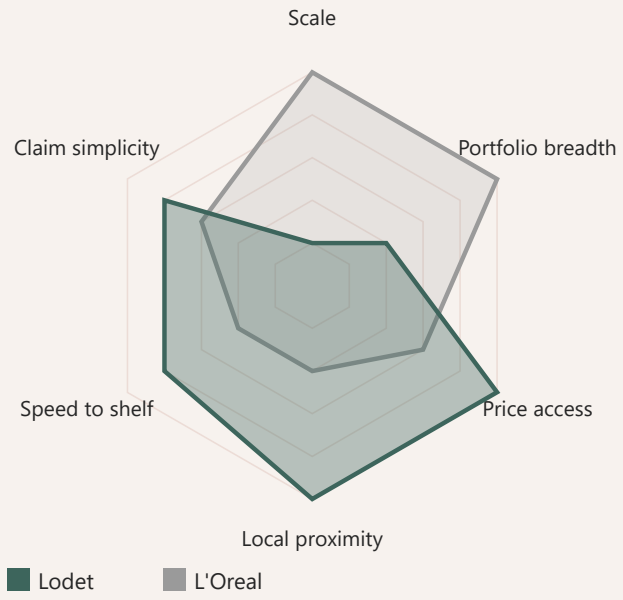
Lodet and L'Oreal, side by side

L'Oreal reported about €43.5bn of sales in 2024, 5.6% like-for-like growth and a 20% operating margin across 37 international brands. Lodet is a single Tunisian house. The comparison that matters is not size but shape.

PORTFOLIO SHAPE: L'OREAL DIVISIONS (SALES) VS LODET SHELF (PRODUCTS)



POSITIONING, 1 TO 5



Editor's assessment, not a measurement.

WHERE EACH ONE WINS

DIMENSION	LODET	L'OREAL
Scale	**One house + partner ranges**	37 brands
Entry price	**11 TND**	Mass to luxury
Language	**FR + AR, local**	Global, localised
Speed	**Weeks**	Seasons
R&D depth	**Partner formulas**	Group research
Her trust	**Neighbourhood**	Brand heritage

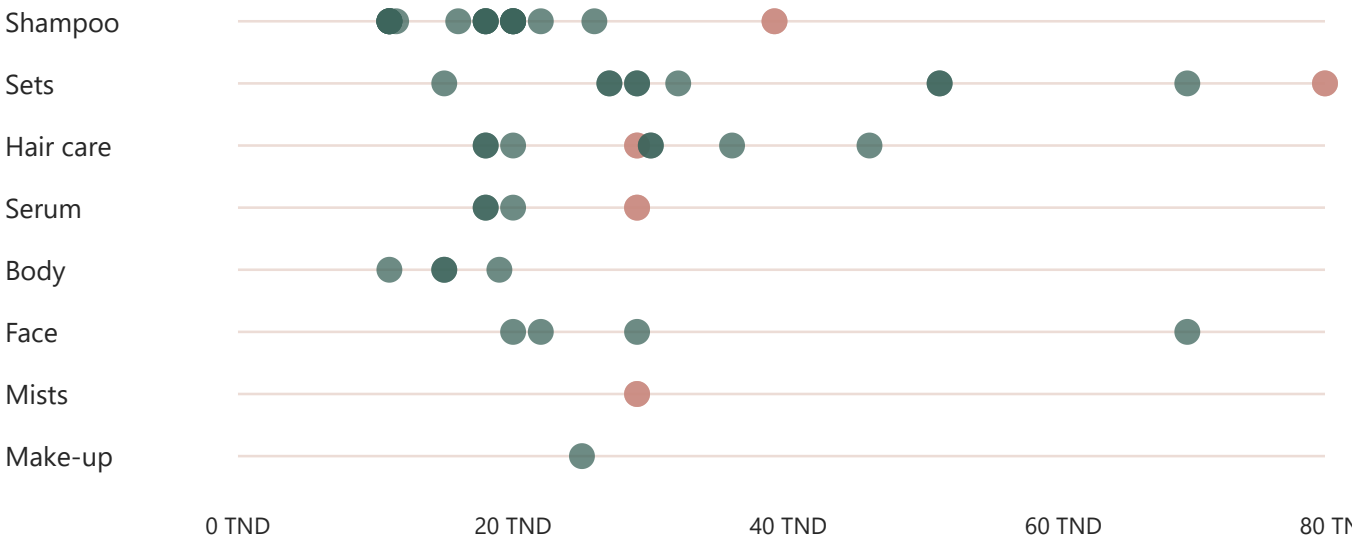
> Lodet's edge is proximity: price, language and speed. Defend those three.

03

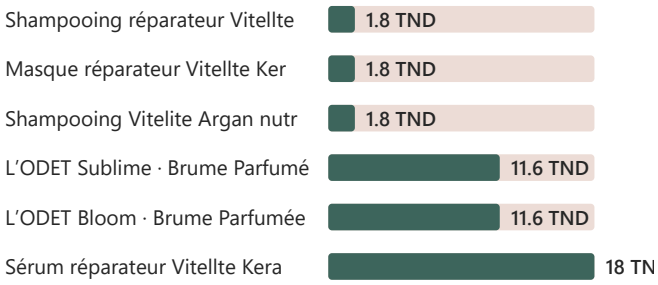
Efficiency: what each dinar buys

Every figure here is counted from the Lodet shop catalogue. Large formats make Lodet one of the cheapest ways to wash well; the house line is where brand and margin live.

EVERY PRODUCT BY PRICE (TND) · HOUSE LINE IN ACCENT



COST PER 100 ML BY FORMAT



THE AMINO HAIR RITUAL



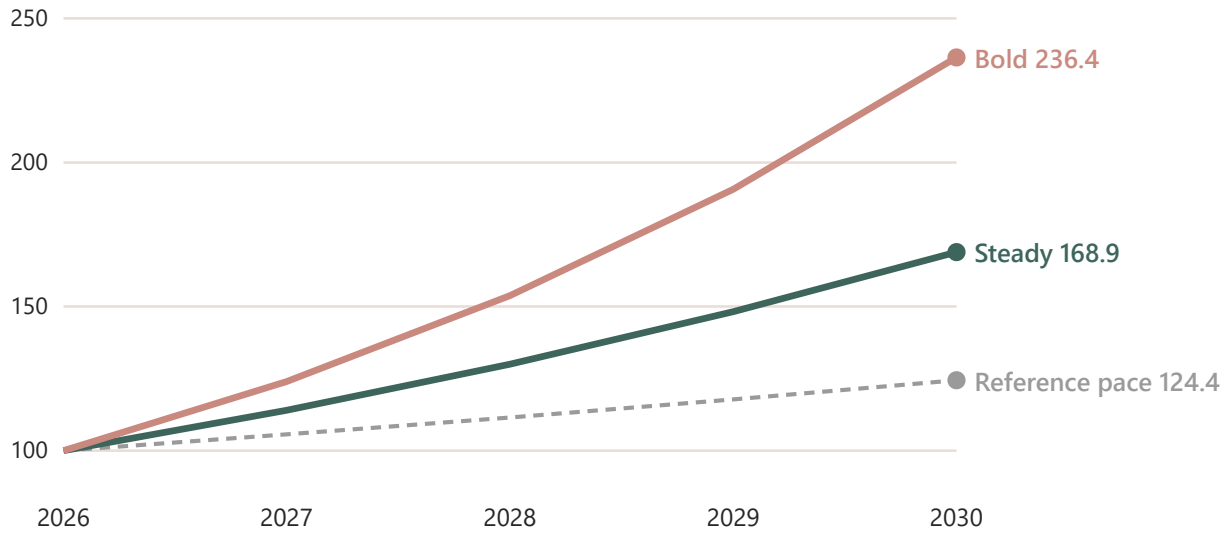
97 TND, about €29 at 3.4 TND per euro (rate assumption).

04

Growth scenarios

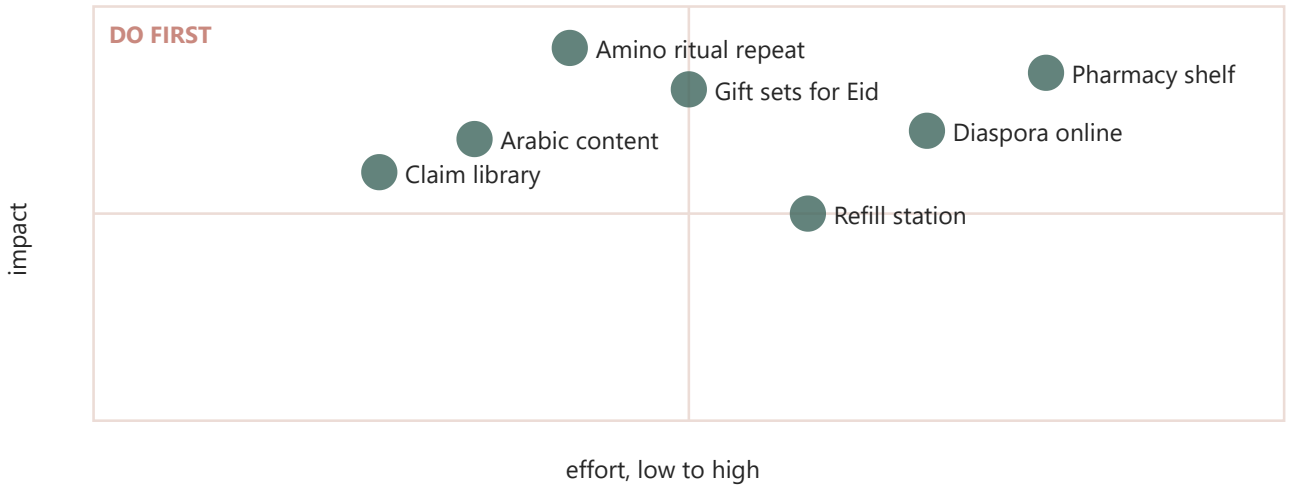
Lodet has published no revenue figure, so growth is shown as an index (2026 = 100) under three stated assumptions. These are scenarios to argue with, not forecasts.

INDEX, 2026 = 100



SCENARIO	RATE	2030	DOUBLES IN	WHAT HAS TO BE TRUE
Reference pace	5.6% a year	124.4	12.7 years	L'Oreal FY2024 like-for-like growth, used as a yardstick
Steady	14.0% a year	168.9	5.3 years	the Amino hair ritual earns repeat purchase; Eid and Women's Day gifting sets
Bold	24.0% a year	236.4	3.2 years	adds pharmacy shelves and the Tunisian diaspora online

GROWTH LEVERS: IMPACT AGAINST EFFORT



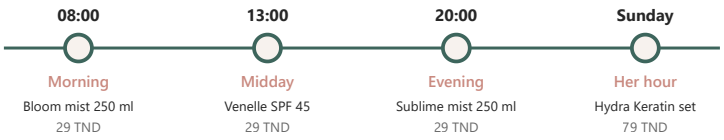
05

Campaign focus: Seasonal Lookbook

Which moments should the money follow? The original question of this report, asked of Lodet.

AREA	STATUS	READ
Morning mist	**Daily**	Bloom, 29 TND
Sunday hair hour	**Weekly**	Amino ritual, 97 TND
Eid gifting	**Seasonal**	Sets 51-79 TND
Women's Day	**Annual**	Mist + card

PICTURE





> She does not need more products. She needs the right three, explained in her language.

06

Sustainability that can be proven

From 27 September 2026 the EU bans generic environmental claims under Directive (EU) 2024/825, and cosmetic claims already answer to Regulation (EU) 655/2013. L'Oreal answers with a group programme, L'Oreal for the Future. Lodet answers with fewer bottles and plainer words.

THREE ORIGIN STORIES, ONE BRAND: THE CLAIM TO SETTLE FIRST



"Produits importés de l'Italie" · poster



"Origine Italie" · social set

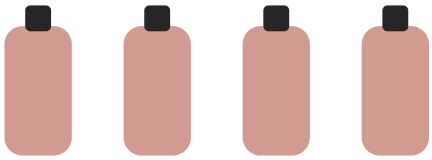


"L'Odet Paris, est." · bottle

The brand story says made in Tunisia. Under 655/2013 an origin is a claim like any other: pick the true one, hold the proof, print it everywhere the same way.

PACKAGING PER LITRE

250 ml format



4 bottles per litre of product

1000 ml format



1 bottle per litre of product

KILL LIST, AND WHAT TO SAY INSTEAD

STOP	SAY INSTEAD
Clean beauty	Formulated without the ingredients listed on pack
Eco-friendly	Bottle: 1000 ml, one bottle per litre
Natural	Contains argan oil (name the % only when measured)
Green	Name the one origin printed on pack, nothing more

LODET VS L'OREAL

	LODET	L'OREAL
Proof	Formats; origin to settle	Group reporting
Exposure	Low, few claims	High, many markets
Next step	Refill pilot	Programme targets

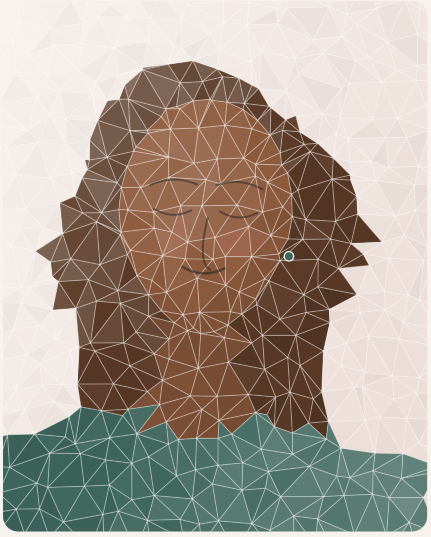
> A small brand is most credible when it claims little and proves all of it.

07

Her day, unhurried

The Lodet woman keeps her own rhythm. She is calm, careful with money and loyal to what works. The range already covers her day; the job is to tell her so.

08:00	13:00	20:00	Sunday
Morning	Midday	Evening	Her hour
Bloom mist 250 ml	Venelle SPF 45	Sublime mist 250 ml	Hydra Keratin set
29 TND	29 TND	29 TND	79 TND



Salma, 31

Hair

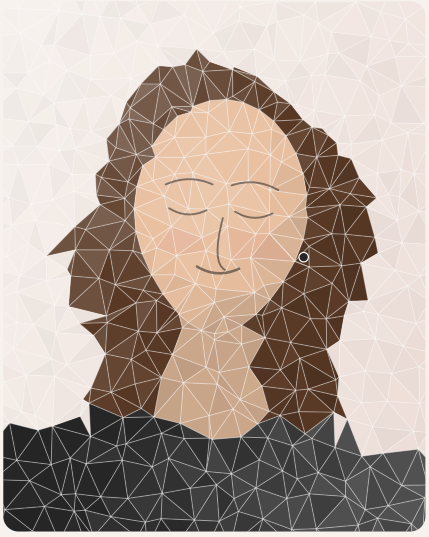
Colour-treated hair, little time on weekdays. **Wants one ritual she trusts, not ten products.**



Ines, 42

Family

Buys for the whole bathroom shelf. **Wants honest prices and one brand for the house.**



Yasmine, 26

Mist and gifts

Self-treat, gifts for Eid and Women's Day. **Wants to feel beautiful without effort.**

Personas are composites for planning, drawn as mesh portraits; no real person is shown.

09

Appendix: the whole shelf

All 57 catalogue products and their shelf price in TND (* on sale).

PRODUCT	CATEGORY	TND
Shampoing l'odet amino	Shampoo	39
masque l'odet amino	Hair care	29
Sérum l'odet amino	Serum	29
Shampoing l'odet amino	Shampoo	39
Masque l'odet amino	Hair care	29
Sérum l'odet amino	Serum	29
Shampoing vitélite	Shampoo	20
Sérum vitélite	Serum	20
Masque vitélite	Hair care	20
Totale Repousse A5_Lotion	Hair care	45.9
Totale Repousse A7_spray	Hair care	35.9
Totale Repousse A3_shampoing	Shampoo	25.9
Neutro Derma Muschio Bianco (gel douche)	Body	11
Neutro Derma Burro di Karite	Shampoo	11
Neutro Derma Talco Liquido	Shampoo	11
Neutro Derma Latte d'Avena	Shampoo	11
Neutro Derma Latte D'ASINA	Shampoo	11
Neutro Derma Brezza Marina	Shampoo	11
Neutro Derma Neutro	Shampoo	11
Neutro Derma Detergente Intimo	Shampoo	16
Neutro Derma Detergente Intimo	Shampoo	20
Neutro Derma Non Sapone Aloe Vera	Shampoo	18
Neutro Derma Baby Shampoo Delicato	Shampoo	11.5
Neutro Derma Fruits Figue et Pamplemousse	Shampoo	20
Neutro Derma Fruits Figue et Pamplemousse · Cr	Shampoo	20
Neutro Derma Fruits Pêche et Abricot · Shampoo	Shampoo	20
Venelle Sunscreen SPF 45	Face	29 *
Retinol Extreme Serulift Xtreme	Face	69 *
Naturaverde Eco-Bio Dentifricio Gel Sensitive	Body	15 *

PRODUCT	CATEGORY	TND
Arthikrio Emulgel	Body	15 *
Venelle Detergente Intimo Lenitivo	Body	19 *
Venelle Gel Detergente Viso	Face	22 *
Shampooing réparateur Vitellte Keratin Complex	Shampoo	18 *
Vitellte Citrus Rebalance · Shampooing purifia	Shampoo	22 *
Masque réparateur Vitellte Keratin Complexe 10	Hair care	18 *
Shampooing Vitelite Argan nutritif 1000ML	Shampoo	18 *
Vitellte Macadamia Sense · Cristalli Liquidi	Serum	18 *
Neutro Derma Fruits · Poire et Mangue	Sets	32 *
Vitellte Keratin Complex	Sets	51 *
Vitellte Argan Nutri-Repair	Sets	51 *
Venelle · Argan Oil	Sets	29 *
LODET · Hydra-Hyaluronique Amino Huile d'Argan	Sets	79 *
LODET · Hydra-Hyaluronique Amino Keratin Compl	Sets	79 *
Venelle Keratin Complex	Sets	29 *
Neutro derma	Sets	27 *
Neutro derma	Sets	27 *
Neutro Derma Fruits Poire et Mangue · Shampooi	Shampoo	18 *
Neutro Derma Fruits Poire et Mangue · Crème Ré	Hair care	18 *
Sérum réparateur Vitellte Keratin Complexe 100	Serum	18 *
Pack Total repousse	Sets	69 *
Crème Éclaircissante au Collagène	Face	20 *
L'ODET Sublime · Brume Parfumée 250 ml	Mists	29 *
L'ODET Bloom · Brume Parfumée 250 ml	Mists	29 *
Pack dentifrice enfants	Sets	15 *
Palette Maquillage Unusual Beauty	Make-up	25
Coloration Reell'e Intensiv Color Creme 8.7 Sa	Hair care	30
Coloration Réell'e Intensiv Color Creme 10.16	Hair care	30

08

Decisions and basis

Each decision has one owner and a date.

#	DECISION	OWNER	BY
D1	Build the calendar on four of her moments	Brand lead	30 Nov
D2	One calm visual language across channels	Creative lead	15 Dec
D3	Show every Lodet figure with its source	Brand lead	Ongoing
D4	Review these scenarios against real sales	General manager	31 Mar

BASIS

Lodet: the shop catalogue (57 products, prices in Tunisian dinars, October 2026). L'Oreal: FY2024 published results, rounded. Regulation: EU 1223/2009, EU 655/2013, Directive (EU) 2024/825.

READ WITH CARE

Growth paths are illustrative scenarios. Positioning scores are an editor's assessment. Euro values use 3.4 TND per euro. No Lodet sales, share or efficacy figure is quoted because none has been measured.

> Clean first. Soft after. Warm always.